

TAX RETURN CHECKLIST

1. INCOME

- PAYG Payment Summary
- Centrelink Summary
- Bank Interest Statements
- Dividend Statements
- Rental Income Statements
- Partnership Income
- Trust Distributions

2. DEDUCTIONS

- Work Related Expenses
- Self Education Expenses
- Travelling Expenses
- Car Expenses
- Gifts and Donations
- Clothing Expenses
- Rental Property Expenses

3. OTHER

- Children's Education Expenses
- HECS/HELP Statements
- Private Health Insurance Annual Statement
- Medical Expenses over \$1500